

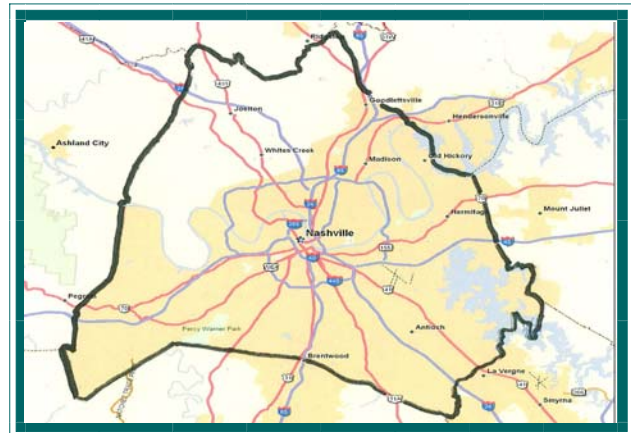


Middle Tennessee Industrial Development Association

2007 Community Data Profile



NASHVILLE ECONOMIC MARKET



DELORME Street Atlas USA © 2004

NASHVILLE

Davidson County

POPULATION

	<u>City</u>	<u>County</u>
2000 (Census)		569,891
July 2007 (Estimates)		602,000
Percent Population Change		
2000 – 2007	0.2 %	0.9 %
% Nonwhite (2000 Census)		34.1 %

LOCATION

Square Miles: 526	Latitude: 36.07 N
Elevation: 580'	Longitude: 86.41 W
Market Region: Nashville	
Distance From: (City)	
Knoxville	Miles: 180
Memphis	Miles: 213
Chattanooga	Miles: 133

CLIMATE

Annual Average Temperature: 60.0°
 Average High Temperature: 70.0°
 Average Low Temperature: 49.0°
 Annual Average Precipitation: 47.6"

Annual Average Snowfall: 10.2"
 Prevailing Winds: Southerly
 Mean Length of Freeze-Free Period (days): 180-220

TAX STRUCTURE

LOCAL

	<u>City</u>	<u>County</u>
<i>Property Taxes:</i>		
Rate per \$100 value	\$ 0.65	\$ 4.04
(General Services District)		\$ 4.04
(Urban Services District)		\$ 4.69
<i>Ratio of Assessment:</i>		
Residential	25 %	25 %
Industrial	40 %	40 %
Personal (Equipment)	30 %	30 %
<i>(Inventory Tax) Raw Materials Only:</i>		
Bonded Debt	\$	\$ 1,841,017,218
Assessed Valuation	\$ 9,000,913,052	\$ 22,599,771,070
School Tax	0 %	1.44 %
Sales	2.25 %	2.25 %
Hotel-Motel Tax	0 %	5 %

STATE

Sales Tax 7 %
 6 % for food and food ingredients for human consumption

Income Tax

- **Personal** 6 % on Interest & Dividends
- **Corporate** (Excise) 6.5 % on Net Earnings
- **Franchise Tax** .25¢ per \$100 of Net Worth or Book Value of Property owned or used in Tennessee.
- **Unemployment Tax:** New Employers 2.7% of first \$7,000

SELECTED ECONOMIC INDICATORS

2005 Annual Average

	<u>County</u>	<u>Labor Market Area*</u>
<u>Labor Force:</u>		
Civilian Labor Force	306,460	680,590
Employment	292,350	651,220
Unemployment	14,120	29,370
Unemployment Rate	4.6 %	4.2 %

Estimated County Available Labor:

Date (month): January 2007

	<u>County</u>	<u>Labor Market Area</u>
<u>Manufacturing in Area (Annual Averages):</u>		
Number of Units:	737	HS Graduates (2006) 3,137
Ann. Avg. Employment:	28,047	10,646

	<u>County</u>	<u>Labor Market Area</u>
Total:	13,850	31,200
Male:	7,410	16,140
Female:	6,440	15,060

* Labor Market Area is defined as Cheatham, Davidson, Robertson, Rutherford, Sumner, Williamson and Wilson Counties in Tennessee

Per Capita Personal Income

Year: 2004 Amount: \$ 40,393

County 10-Year Growth Report

Years: 1997-2006	<u>New Plants</u>	<u>Expansions</u>
Number Projects:	61	854
Job Opportunities:	9,039	12,521
Total Investments:	\$ 847,800,408	\$ 2,555,458,563

Retail Sales

Year: 2005 Amount: \$ 951,385,571

TRANSPORTATION

AIR SERVICE:

Nearest Aviation:

Nashville International Airport
 Location Identifier: BNA
 Distance from City:
 Runway Length: 7,702– 11,029
 Surface: Concrete/Asphalt
 Lighting: HIRL
 Fuel: 100LL/Jet A
 Repair: Major
 Transportation: Limousine, Bus, Taxi, Rental and
 Courtesy Car

Served by 16 airlines; operating 400 average daily flights to 89 markets and 49 non-stop markets (as of August 2006).
 Served by two fixed based operators.

HIGHWAYS:

U.S Highways: 31, 41, 70
 State Highways: 45, 155, 254, 255
 Nearest Interstate: 24, 40, 440, 65 and 840

COMMON CARRIERS:

Air Freight Companies: 10
 Motor Freight Companies: 140
 Terminal Facilities: 26
 Bus Services – Inter-City: Yes
 Local: Yes Carrier Service: Yes

RAILROADS SERVED BY:

CSX Transportation

NAVIGABLE WATERWAYS:

River: Cumberland River
 Channel Depth: 9 feet
 Nearest Port Facility: Nashville
 Miles:

COMMUNITY FACILITIES

Health Care:

Hospitals: 21	Beds: 3,943
Clinics: 165	Beds:
Doctors: 2,791	Dentists: 440
Nursing Homes: 30	Beds: 3,113
Retirement Homes: 12	Beds:
Residential Care/Assisted Living: 13	

Religious Organizations:

Protestant: 590	Catholic: 21	Other:
Jehovah's Witness:	Seventh Day Adventist:	
Latter Day Saints:	Jewish: 4	

Day Care Centers: 367 Day Care Homes: 323

Recreation:

Libraries: 19	Parks: 76
Golf Courses (Public & Private): 18	
Swimming Pools (Public & Private): 13	
Country Clubs: 5	Theaters: 17
Bowling Alleys: 13	Tennis Courts: 160

Hotels & Motels: 126 Rooms: 27,500

Bed & Breakfasts:

Largest Meeting Room Capacity: 50,000

Restaurants: 1,098

Other: Fitness centers, ice skating, NHL Hockey/Predators, NFL Football/Titans, theaters, ball fields, tennis courts, auditoriums, museums, fishing, boating, zoo, entertainment centers, Country Music Hall of Fame, Grand Ole Opry.

EDUCATION

	<u># Local</u> <u>Schools</u>	<u>Enrollment</u>	<u>Pupil/Teachers</u> <u>Ratio</u>	
Elementary	71	30,456		Technology Center: 1
Jr. High	36	20,797		Colleges: 19
Sr. High	15	19,590		Other:
Voc-Tech				State Industrial Training Service Available: Yes
Private/Parochial	46	20,682		Type of Public School System: Metropolitan

COMMUNICATIONS

Post Office Class: First	
<u>Newspapers:</u>	<u>Frequency:</u>
The Tennessean	Daily
Nashville Business Journal	Weekly
The City Paper	Daily
Nashville Post	
Nashville Scene	Weekly
Telephone Companies: BellSouth	
Radio Stations: 10 AM and 19 FM	
Television Networks: 8 local	
Cable Companies: Yes	Channels: 78

INDUSTRIAL SUPPORT SERVICES

<u>Service</u>	<u>Town</u>	<u>Distance (Miles)</u>
Tool & Die	Local	
Heat Treating	Local	
Foundry	Local	
Heavy Hardware	Local	
Sheet Metal	Local	
Lubricants	Local	
Welding Supplies	Local	
Abrasives	Local	
Other:		

GOVERNMENT

Type:

City: Mayor and City Council
County: Mayor and County Commissioners

Law Enforcement:

full-time police officers in city: 1,300
full-time police officers in county & sheriff:
city patrol cars: 1,191 county patrol cars:

Fire Department:

full-time fire fighters in city: 2,660 city volunteers:
full-time fire fighters in county: county volunteers:
fire stations in city: 39 city fire trucks: 82
fire stations in county: county fire trucks:

	<u>City:</u>	<u>County:</u>
Insurance Rating:	3	
Zoning Regulations:	Yes	
Planning Commission:	Yes	
Industrial Development Corp:	Yes	

NATURAL RESOURCES

Minerals: Limestone
Timber: Hardwood, cedar, elm, oak and hickory

AGRICULTURAL PRODUCTS

Crops: Corn, hay, soybeans, and tobacco

FINANCIAL INSTITUTIONS

<u>Name of Banks:</u>	<u>Number</u> <u>of Branches:</u>	<u>Deposits</u>	<u>Name of Banks:</u>	<u>Number</u> <u>of Branches:</u>	<u>Deposits</u>
AmSouth Bank	24	\$ 3,633,494,000	First Citizens Bank & Trust	1	3,107,000
Bank of America	17	3,273,380,000	Greene County Bank	2	36,139,000
Bank of Nashville	3	383,313,000	Insurors Bank of TN	1	56,961,000
Bank of Tennessee	1	1,735,000	Nashville Bank & Trust Co.	1	73,539,000
Branch Banking & Trust Co.	1	105,393,000	Pinnacle National Bank	3	709,066,000
Capital Bank & Trust Co.	3	315,165,000	Primetrust Bank	2	145,305,000
Cedarstone Bank	1	11,028,000	Regions Bank	13	754,729,000
Citizens Savings Bank & Trust	3	53,133,000	SunTrust Bank	24	2,818,982,000
Civic Bank & Trust	1	15,803,000	US Bank National Assn.	16	425,257,000
Cumberland Bank South	1	57,371,000	Wachovia Bank National Assn.	4	145,174,000
Fifth Third Bank	7	239,898,000	Wilson Bank & Trust	1	22,325,000
First Bank	1	57,092,000			
First State Bank	1	34,881,000			
First Tennessee Bank	15	700,579,000			

Commercial Banks: 25
Savings Institutions: 0
US Branches of Foreign Banks: 0
Total # of Institutions: 25
Combined Deposits: \$ 14,072,849,000

(Deposits (\$000) for June 30, 2006)

UTILITIES

GAS

Local Distributor: Nashville Gas Company
 Source Company: Piedmont Natural Gas Company
 Fuel Oil Suppliers:
 Suppliers of LP Gas:

WATER

Water Supplier: Metro Water Services
 Source: Cumberland River
 Capacity: 162,000,000 GPD
 Current Consumption: 83,000,000 GPD
 Storage Capacity: 83,000,000 Gallons

ELECTRICITY

Source Company: Tennessee Valley Authority

SEWER

Sewer Provider: Metro Water Services
 Type of Treatment: Activated Sludge
 Capacity: 4,000,000 GPD
 Current Usage: 125,000,000 GPD
 City Sewer Coverage: 75%
 Storm Sewer Coverage: 85%
 Solid Waste Disposal Type: Landfill

MTIDA works closely with the Tennessee Valley Authority, which supplies electric power to Middle Tennessee through 27 distributors.

Local Distributor City:

Electric Power System:
 Nashville Electric Service
 President/CEO: DeCosta Jenkins
 Address: 1214 Church Street
 Nashville, Tennessee 37246
 Voice: 615.747.3981
 Fax: 615.747.3854
 Website: www.nespower.com

Local Distributor County:

Electric Power System:
 Nashville Electric Service
 President/CEO: DeCosta Jenkins
 Address: 1214 Church Street
 Nashville, Tennessee 37246
 Voice: 615.747.3981
 Fax: 615.747.3854
 Website: www.nespower.com

MAJOR INDUSTRIAL MANUFACTURERS/DISTRIBUTION (210+ employees)

<u>Firm</u>	<u>Product or Service</u>	<u>Total Employees</u>	<u>Union</u>	<u>Phone Number</u>
Prestige Printing Co	Private flexographic printing service	220		615-847-7600
Product Packaging Innovation	Mfg & pkg condiments	220		615-231-5900
Word Entertainment	Christian music publishing	240		615-251-0600
Check Printers Inc	Offset, laser, lithograph printing	250		615-833-3251
Comfort Group	Heating & air conditioning contractors	250		615-263-2900
Healthcare Management Systems	Medical software publisher	250		615-383-7300
Sara Lee Bakery Group	Manufactures bread & buns	250		615-297-5393
Werthan Packaging Inc	Manufactures paper bags	280		615-259-9331
Coca-Cola Bottling Co	Mfg. soft drinks, bottled water & juices	300		615-383-6230
FlexSol Packaging Corp	Manufactures plastic film & bags	300		615-259-3594
Collins & Aikman Corp	Automobile noise control products	325		615-384-6265
VF Imagewear Inc	Mfg. men & women's industrial uniforms	325		615-565-5000
Armstrong Wood Products	Manufactures wood flooring	350		615-350-8060
Springs Bath Fashions	Manufactures area, accent & bath rugs	443		615-350-7400
RTS Wright Industries LLC	Precision machining	400		615-361-6600
Peterbilt Motors Co	Manufactures heavy duty trucks	500		615-865-8910
Purity Dairies Inc	Manufactures dairy products	500		615-244-1900
US Smokeless Tobacco Mfg	Manufactures snuff & chewing tobacco	500		615-880-4400
United Methodist Publishing	Book & periodical publishing	675		615-749-6000
DuPont	Rolled synthetic material & polyester chips	700		615-847-6011
Visteon	Manufactures float glass	950		615-350-7500
Vought Aircraft Industries Inc	Structural aircraft wings & tail components	1414		615-361-2000
Thomas Nelson Inc	Bibles, religious & trade book publishing	650		615-889-9000
Dell Computer Corp	Manufactures computers	1500		615-795-3355
Whirlpool Corp	Built in refrigerators, air conditioners	1600		615-641-7511
IBP Inc	Meat processing & packing; distributes frozen meats	2300		615-855-2808
Lifeway Christian Resources	Religious book publishing	1500		615-251-2000

For information on industrial sites and available industrial buildings contact:

Mr. George W. Shuff, III, Executive Director
 Middle Tennessee Industrial Development Association
 2108 Westwood Avenue
 Nashville, Tennessee 37212
 Phone: 615.269.5233 WATS: 800.227.6628
 Fax: 615.269.5184
 Email: mtida@mtida.org Website: www.mtida.org

Carlyle Carroll, Director ECD
 Nashville Area Chamber
 211 Commerce Street, Suite 100
 Nashville, Tennessee 37201
 Phone: 615.743.3029 Fax: 615.256.0393
 Email: contactus@nashvilleareainfo.com
 Website: www.nashvilleareainfo.com

*This information contained herein was obtained from sources we consider reliable.
 We can not be responsible, however, for errors or change in information.*